

**Introductory sub-table (I)(a)**

**Name of the Company:** PASUPATI SPG & WVG MILLS LIMITED

**Scrip Code, Name of the scrip, class of security:** 503092 PASUSPG EQUITY

**Quarter ended:** 30TH JUNE, 2013

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>Outstanding convertible securities:- No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0
Held by public	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>

<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Total paid-up capital of the company, assuming full conversion of warrants and convertible securities** 9337068 Shares



<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	7	2460	60	0.03	0.03	0	0
(b)	Financial Institutions/ Banks	7	7822	2462	0.08	0.08	0	0
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (B)(1)</b>	<b>14</b>	<b>10282</b>	<b>2522</b>	<b>0.11</b>	<b>0.11</b>	<b>0</b>	<b>0</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	133	1625799	1485105	17.41	17.41	0	0
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	6781	635097	290944	6.80	6.80	0	0
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2	67920	67920	0.73	0.73	0	0
(c)	Any Other (Trusts)	1	4000		0.04	0.04	0	0
	<b>Sub-Total (B)(2)</b>	<b>6917</b>	<b>2332816</b>	<b>1843969</b>	<b>24.98</b>	<b>24.98</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>6931</b>	<b>2343098</b>	<b>1846491</b>	<b>25.09</b>	<b>25.09</b>	<b>0</b>	<b>0</b>
	<b>TOTAL (A)+(B)</b>	<b>6937</b>	<b>9337068</b>	<b>8840461</b>	<b>100.00</b>	<b>100.00</b>	<b>699115</b>	<b>7.49</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group							0
2	Public							0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>6937</b>	<b>9337068</b>	<b>8840461</b>	<b>100.00</b>	<b>100.00</b>	<b>699115</b>	<b>7.49</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a %age	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	As a % total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mrs. Vrinda Jain	714052	7.65	0	0.00	0.00	0	0	0	0	7.65
2	Mr. Vidit Jain	134076	1.44	0	0.00	0.00	0	0	0	0	1.44
3	Mr. Tushar Jain	131606	1.41	0	0.00	0.00	0	0	0	0	1.41
4	Shailja Investment	168454	1.80	0	0.00	0.00	0	0	0	0	1.80
5	Sulabh Impex Ltd.	1777354	19.04	0	0.00	0.00	0	0	0	0	19.04
6	Pasupati Olefin Ltd.	4068428	43.57	699115	17.18	7.49	0	0	0	0	43.57
<b>TOTAL</b>		<b>6993970</b>	<b>74.91</b>	<b>699115</b>	<b>10.00</b>	<b>7.49</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>74.91</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	J.M. Financial	1000000	10.71	0	0	0	0	10.71
2	India Spintex Ltd.	311670	3.34	0	0	0	0	3.34
3	Priyanka Overseas Ltd.	108574	1.16	0	0	0	0	1.16
4								
<b>TOTAL</b>		<b>1420244</b>	<b>15.21</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>15.21</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JM Finacial	1000000	10.71	0	0	0	0	10.71
<b>TOTAL</b>		<b>1000000</b>	<b>10.71</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10.71</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JM Finacial	1000000	10.71	0	0	0	0	10.71
<b>TOTAL</b>		<b>1000000</b>	<b>10.71</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10.71</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Smt. Vrinda Jain	714052	7.65
2	Sh. Vidit Jain	134076	1.44
3	Sh. Tushar Jain	131606	1.41
4	M/s. Shailja Investments Ltd.	168454	1.80
5	M/s. Sulabh Impex Ltd.	1777354	19.04
6	M/s. Pasupati Olefin Ltd.	4068428	43.57
		6993970	74.91
<b>TOTAL</b>			



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>NOT APPLICABLE</b>				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>NOT APPLICABLE</b>				
<b>TOTAL</b>				