

## Introductory sub-table (1)(a)

Name of the Company:

PASUPATI SPG &amp; WVG MILLS LIMITED

Quarter ended:

31-03-2014

Partly paid-up shares:-	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company	
	No. of partly paid-up shares			
Held by promoter/promoter group	0	0	0	0
Held by public	0	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Outstanding convertible securities:-	As a % of total no. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities.	
	No. of outstanding convertible securities			
Held by promoter/promoter group	0	0	0	0
Held by public	0	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Warrants:-	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants	
	No. of warrants			
Held by promoter/promoter group	0	0	0	0
Held by public	0	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Total paid-up capital of the company, assuming full conversion of warrants and convertible securities**      9337068 Shares







(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)		Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a %age (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	As a % total no. of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	Mrs. Vrinda Jain	714052	7.65	0	0.00	0.00	0	0	0	0	7.65	
2	Mr. Vidit Jain	134076	1.44	0	0.00	0.00	0	0	0	0	1.44	
3	Mr. Tushar Jain	131606	1.41	0	0.00	0.00	0	0	0	0	1.41	
4	Shailija Investment	168454	1.80	0	0.00	0.00	0	0	0	0	1.80	
5	Sulabh Impex Ltd.	1777354	19.04	0	0.00	0.00	0	0	0	0	19.04	
6	Pasupati Olefin Ltd.	4068428	43.57	699115	17.18	7.49	0	0	0	0	43.57	
	<b>TOTAL</b>	<b>6993970</b>	<b>74.91</b>	<b>699115</b>	<b>10.00</b>	<b>7.49</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>74.91</b>	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	J.M. Financial	1000000	10.71	0	0	0	0	10.71
2	India Spintex Ltd.	311670	3.34	0	0	0	0	3.34
3	Priyanka Overseas Ltd.	*108574	1.16	0	* 0	0	0	1.16
4								
<b>TOTAL</b>		<b>1420244</b>	<b>15.21</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>15.21</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JM Finacial	1000000	10.71	0	0	0	0	10.71
<b>TOTAL</b>		<b>1000000</b>	<b>10.71</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10.71</b>

(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Smt. Vrinda Jain	714052	7.65
2	Sh. Vidit Jain	134076	1.44
3	Sh. Tushar Jain	131606	1.41
4	M/s. Shailja Investments Ltd.	168454	1.80
5	M/s. Sulabh Impex Ltd.	1777354	19.04
6	M/s. Pasupati Olefin Ltd.	4068428	43.57
	<b>TOTAL</b>	<b>6993970</b>	<b>74.91</b>





