Name of the Company:	PASUPATI SPG & WVG MILLS LIMITED							
Quarter ended:	30-06-2014							
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company					
Held by promoter/promoter group	0	0	¬ 0					
Held by public	0	0	0					
Total - D	0	0						
Total B	<u> </u>		0					
Outstanding convertible securities:	-No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of snares the company, assuming full conversion of the convertible securities					
	-No. of outstanding securities	outstanding convertible	As a % of total no. of shares the company, assuming full conversion of the convertible					
Held by promoter/promoter group		outstanding convertible securities	As a % of total no. of shares the company, assuming full conversion of the convertible securities					
Outstanding convertible securities:- Held by promoter/promoter group Held by public Total - E	0 0	outstanding convertible securities	As a % of total no. of shares the company, assuming full conversion of the convertible securities					
Held by promoter/promoter group Held by public  Total - E	0 0	outstanding convertible securities  0 0	As a % of total no. of shares the company, assuming full conversion of the convertible securities  0 0					
Held by promoter/promoter group Held by public  Total - E  Warrants:-	0 0 0	outstanding convertible securities  0 0 0 As a % of total no. of warrants	As a % of total no. of shares the company, assuming full conversion of the convertible securities   O  O  As a % of total no. of shares of the company, assuming full conversion of warrants					
Held by promoter/promoter group Held by public  Total - E	0 0 0	outstanding convertible securities  0 0 0 As a % of total no.	As a % of total no. of shares the company, assuming full conversion of the convertible securities   O  O  As a % of total no. of shares of the company, assuming full					

	Category of		Т					
ry			1	able (I)(a)				
	Shareholder	Number of Shareholders			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
	Individuals/ Hindu Undivided Family	3	979734	979734	10.49	10.49	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00		0	0.00
(c)	Bodies Corporate	3	6014236	6014236	64.41	64.41	699115	11.62
	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)								
(e-ii)								
	Sub Total(A)(1)	6	6993970	6993970	74.91	74.91	699115	10.00
2	Foreign							
a	Individuals (Non-Residents Individuals/	_	_					
	Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
	Institutions	0	0	0	0.00	0.00	0	0.00
	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i								
d-ii					0.00	0.00		
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6	6993970	6993970	74.91	74.91	699115	10.00

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	7	2460	60	0.03	0.03	0	0.00
(b)	Financial Institutions Banks	7	7822	2462	0.08	0.08	0	0.00
(c)	Central Government/ State Government(s)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(h)	Any Other (specify)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	14	10282	2522	0.11	0.11	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	138	1623771	1586159	17.39	17.39	0	0.00
(b)	Individuals							
	Individuals -i. Individual shareholders holding							
I	nominal share capital up to Rs 1 lakh	6640	614022	279830	6.58	6.58	560	0.00
II	ii. Individual shareholders holding nominal share							
	capital in excess of Rs. 1 lakh.	3	79087	79087	0.85	0.85	0	0.00
(c)	N.R.I.(REPT & NON-REPT)	5	540	540	0.01	0.01	0	0.00
(c-i)	Clearing House/Public Trust	1	4000	0	0.04	0.04	0	0.00
(c-ii)	Corporate Bodies - OCB	0	0	0	0.00	0.00	0	0.00
(c-iii)	Intermedianry/Other Depository A/c	0	0		0.00	0.00	0	0.00
(c-iv)	Hindu Undivided Family	30	10801	10801	0.12	0.12	0	0.00
(c-v)	Clearing Members	3	595	595	0.01	0.01	0	0.00
(c-vi)	Qualified Foreign Investor -Individual	0	0	0	0.00	0.00	0	0.00
(c-vii)	Qualified Foreign Investor-Corporate	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	6820	2332816	1957012	24.98	24.98	0	0.00
<b>(B)</b>	Total Public Shareholding (B)= (B)(1)+(B)(2)	<0.24	******	40,000	27.00	27.00		
		6834	2343098	1959534	25.09	25.09	0	0.00
	TOTAL (A) (B)	6840	9337068	9052504	100.00	100.00	0	0.00
	TOTAL (A)+(B)	0040	9557008	8953504	100.00	100.00	U	0.00
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	Sub-Total (C)	0	0	0	0	0	0	0
					-			-
	GRAND TOTAL (A)+(B)+(C)	6840	9337068	8953504	0	100.00	699115	7.49
<u> </u>		00.0	200.000	0,2220.	· · ·	200.00	V// 110	77.2

## (I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr.	Name of the shareholder	Details of SI	nares held	Encumbered shares (*)		es (*)	Details of warrants		Details of warrants		s Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
No.		No. of shares held	As a % of grand total (A) +(B) +(C)	No.	As a %age	As a % of grand total (A)+(B)+ (C) of subclause (I)(a)	No. of warrant s held	As a % total no. of warrant s of the same class	No. of converti ble securitie s held	As a % total no. of converti ble securitie s of the same class			
<i>(I)</i>	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	Mrs. Vrinda Jain	714052	7.65	0	0.00	0.00	0	0	0	0	7.65		
2	Mr. Vidit Jain	134076	1.44	0	0.00	0.00	0	0	0	0	1.44		
3	Mr. Tushar Jain	131606	1.41	0	0.00	0.00	0	0	0	0	1.41		
4	Shailja Investment	168454	1.80	0	0.00	0.00	0	0	0	0	1.80		
5	Sulabh Impex Ltd.	1777354	19.04	0	0.00	0.00	0	0	0	0	19.04		
6	Pasupati Olefin Ltd.	4068428	43.57	699115	17.18	7.49	0	0	0	0	43.57		
	TOTAL	6993970	74.91	699115	10.00	7.49	0	0	0	0	74.91		

<sup>(\*)</sup> The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

## (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	shares held percentotal most of shares Grand		Shares as a percentage of total number of shares {i.e., Grand Total		of warrants		convertible urities	Total shares (including underlying shares assuming full conversion of
			(A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital
1	J.M. Financial	1000000	10.71	0	0	0	0	10.71
2	India Spintex Ltd.	311670	3.34	0	0	0	0	3.34
3 4	Priyanka Overseas Ltd.	108574	1.16	0	0	0	0	1.16
TOTAL		1420244	15.21	0	0	0	0	15.21

# (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the	Number	Shares as a	Details of warrants		Details of convertible		Total shares
	shareholder(s) and	of shares	percentage of			secu	ırities	(including
	the Persons Acting in		total number of					underlying
	Concert (PAC) with		shares					shares
	them		{i.e., Grand Total					assuming full
			$(\mathbf{A})+(\mathbf{B})+(\mathbf{C})$					conversion of
			indicated in	Number	As a % total	Number of	% w.r.t	warrants and
			Statement at para	of	number of	convertible	total	convertible
			( <b>I</b> )( <b>a</b> )	warrants	warrants of	securities	number of	securities) as a
			above}		the	held	convertible	% of diluted
					same class		securities	share capital
							of the same	
							class	
1	JM Finacial	1000000	10.71	0	0	0	0	10.71
TOTAI		1000000	10.71	0	0	0	0	10.71

#### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Smt. Vrinda Jain	714052	7.65
2	Sh. Vidit Jain	134076	1.44
3	Sh. Tushar Jain	131606	1.41
4	M/s. Shailja Investments Ltd.	168454	1.80
5	M/s. Sulabh Impex Ltd.	1777354	19.04
6	M/s. Pasupati Olefin Ltd.	4068428	43.57
	TOTAL	6993970	74.91

### (II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs,		Shares underlying outstanding DRs as a percentage of total number of shares (i.e.,
			• •	• •
		etc.)	DRs	Grand Total (A)+(B)+(C) indicated in
				Statement at para (I)(a) above}
		NOT APPL	ICABLE	
TOTAL				